

DUTRON POLYMERS LIMITED

Reg. Office : "DUTRON HOUSE" Nr. Mithakali Underbridge, Navrangpura, Ahmedabad - 380 009
CIN - L25209GJ1981PLC004786

AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST MARCH, 2026

Rs. In Lakhs

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-03-2026 Audited	31-12-2025 Unaudited	31-03-2025 Audited	31-03-2026 Audited	31-03-2025 Audited
1	Income					
	(a) Revenue from Operations	2,302.48	2,250.23	2,363.90	9,190.82	10,403.01
	(b) Other Income	16.72	13.91	25.40	59.80	58.71
	Total Income	2,319.21	2,264.15	2,389.30	9,250.62	10,461.72
2	Expenses					
	(a) Cost of Raw Material Consumed	2,091.73	1,788.16	2,002.46	8,188.32	8,986.63
	(b) Purchases of Stock-In-Trade	-	-	-	-	-
	(c) Changes in Inventories	(134.59)	92.92	52.76	(415.30)	(17.64)
	(d) Employees Cost	198.84	185.08	197.92	807.05	785.48
	(e) Finance Cost	12.07	10.73	12.77	48.63	58.15
	(f) Depreciation & Amortization Expenses	23.37	23.42	26.82	93.42	113.82
	(g) Other Expenses	56.92	48.76	57.08	177.62	180.95
	Total Expenses	2,248.33	2,149.07	2,349.81	8,899.73	10,107.39
3	Profit/ (Loss) before Exceptional Items & Tax (1-2)	70.88	115.08	39.49	350.89	354.33
4	Exceptional Item		-			
5	Profit/ (Loss) Before Tax (3+4)	70.88	115.08	39.49	350.89	354.33
6	Tax Expenses					
	(a) Current Tax	(35.39)	(15.00)	(18.21)	(94.43)	(96.92)
	(b) Deferred Tax	13.79	-	14.95	13.79	14.95
	Total Tax	(21.60)	(15.00)	(3.26)	(80.64)	(81.97)
7	Profit/ (Loss) After Tax (5-6)	49.28	100.08	36.23	270.25	272.36
8	Other Comprehensive Income, Net of Tax		-			-
9	Total Comprehensive Income (7+8)	49.28	100.08	36.23	270.25	272.36
10	Paid Up Equity Share Capital (F.V. of Share ₹10/-)	600.00	600.00	600.00	600.00	600.00
11	Earnings Per Equity Share (F.V. of Share ₹10/-)					
	Basic (in ₹)	0.82	1.67	0.60	4.50	4.54
	Diluted (in ₹)	0.82	1.67	0.60	4.50	4.54

Notes:

- The above Financial Results which are published in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements), Regulations, 2015 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on May 12, 2026. The Financial Results are in accordance with the
- 1 Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act 2013 ("Act"), read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 (including any amendment(s) /modification(s) / re-enactment(s) thereto). The Financial Results have been subjected to audit by the Statutory Auditors of the Company, who have issued an Unmodified Opinion with Emphasis of Matter thereon.
 - 2 The Company operates in only one business segment.
 - 3 Previous period's figures have been regrouped/rearranged to make them comparable with those of current period
 - 4 The Board of Directors have recommended a Final Dividend of 15% (Previous Year 15%) of the Equity Share Capital of the Company, that is Rs. 1.5/- (Previous Year Rs. 1.5/-) per Equity Share of Face Value of Rs.10/- each for the financial year ended March 31, 2026, subject to the approval of the Shareholders at the ensuing 45th Annual General Meeting of the Company.
 - 5 The above financial results has been approved by the Board of Directors and Audit Committee in their meeting held on 9 May 2026.
 - 6 The Figures for the Quarter ended on 31 March 2026 has been taken as the balancing figures of the full financial year and 9 months figures.



DUTRON POLYMERS LIMITED

Reg. Office : "DUTRON HOUSE" Nr. Mithakali Underbridge, Navrangpura, Ahmedabad - 380 009
CIN - L25209GJ1981PLC004786

AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST MARCH, 2026

7 A petition has been filed before the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT") against the Company and certain promoters of the Company. Pursuant to the interim directions/orders passed by the Hon'ble NCLT in the said matter, the proceedings of the 43rd Annual General Meeting of the Company is presently kept in abeyance until further directions/orders of the Hon'ble Tribunal. Accordingly, the payment of the Final Dividend for year 2023-24 is also kept in abeyance till further orders.

On 8th July 2024, a petition was filed before the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT") under Sections 241 and 242 of the Companies Act, 2013, by (a) Mr. Sudip Patel, Director and Promoter, (b) Mrs. Rachana Patel, Promoter, and (c) Mr. Nilay Patel, Promoter, alleging oppression and mismanagement in the affairs of the Company.


8 The matter is presently pending adjudication before the Hon'ble NCLT. The Company has denied the allegations made in the petition, including allegations relating to fraud and mismanagement, and is taking appropriate legal steps to defend its position in accordance with law.

During the course of proceedings, the Hon'ble Tribunal has directed the parties to undergo mediation and has appointed a Mediator for facilitating resolution of the dispute. The Company is committed to extending full cooperation in the mediation proceedings and complying with the directions of the Hon'ble Tribunal.

Place: Ahmedabad
Date: 12-05-2026



For, DUTRON POLYMERS LIMITED


Rasesh Patel
Managing Director
DIN - 00226388

DUTRON POLYMERS LIMITED

Reg. Office : "DUTRON HOUSE" Nr. Mithakali Underbridge, Navrangpura, Ahmedabad - 380 009

CIN - L25209GJ1981PLC004786

STATEMENT OF ASSETS AND LIABILITIES AS ON 31-03-2026

Particulars	As at 31-03-2026	As at 31-03-2025
A ASSETS		
1 Non-Current Assets		
(a) Property, Plant & Equipments	667.44	698.69
(b) Capital Work In Progress	-	-
(c) Goodwill	-	-
(d) Intangible Assets	-	-
(e) Intangible Assets under Development	-	-
(f) Biological Assets other than bearer plants	-	-
(g) Equity Accounted Trustees	-	-
(h) Financial Assets		
(i) Investments	-	-
- Investments in Subsidiary, associates and Joint Venture	-	-
- Other Investments	-	-
(ii) Loans	88.76	86.88
(iii) Others	107.83	115.36
(i) Deferred Tax Assets	-	-
(j) Other tax assets (net)	-	-
(k) Other Non Current Assets	-	-
Sub Total Non-Current Assets	864.04	900.93
2 Current Assets		
(a) Biological Assets	-	-
(b) Inventories	1,837.02	1,141.98
(c) Financial Assets	-	-
(i) Investments	-	-
(ii) Trade Receivables	844.46	1,152.56
(iii) Cash & Cash Equivalents	-40.05	322.70
(iv) Bank Balances other than (iii) above	562.15	483.54
(v) Loans	-	-
(vi) Others	3.61	3.70
(c) Current Tax Assets (Net)	1.10	10.27
(d) Other Current Assets	99.15	53.17
Sub Total Current Assets	3,307.45	3,167.92
TOTAL ASSETS	4,171.49	4,068.85



DUTRON POLYMERS LIMITED

Reg. Office : "DUTRON HOUSE" Nr. Mithakali Underbridge, Navrangpura, Ahmedabad - 380 009

CIN - L25209GJ1981PLC004786

STATEMENT OF ASSETS AND LIABILITIES AS ON 31-03-2026

B EQUITY & LIABILITIES		
1 Equity		
(a) Share Capital	600.00	600.00
(b) Other Equity	2495.33	2,315.08
Non-controlling Interests	-	-
Total Equity	3,095.33	2,915.08
2 Non-Current Liabilities		
(a) Financial Liabilities	-	-
(i) Borrowings	302.44	471.44
(ii) Other Financial Liabilities	66.08	67.27
(b) Long Term Provisions	65.30	62.27
(c) Deferred Tax Liabilities (Net)	18.67	32.46
(d) Other Non-Current Liabilities	-	-
Sub Total Non-Current Liabilities	452.49	633.44
3 Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	57.15	-
(ii) Trade Payables		
- Total Outstanding Dues of MSME Creditors	-	-
- Total Outstanding Dues of Creditors other than MSME	387.48	324.84
(iii) Other Financial Liabilities	98.09	96.60
(c) Provisions	31.03	30.13
(d) Current Tax Liabilities (Net)	0.54	-
(e) Other Current Liabilities	49.37	68.74
Sub Total Current Liabilities	623.67	520.31
Total Liabilities	1,076.16	1,153.75
TOTAL EQUITY & LIABILITIES	4,171.49	4,068.83

Place: Ahmedabad

Date: 12-05-2026



For, DUTRON POLYMERS LIMITED

Rasesh Patel
Rasesh Patel
Managing Director
DIN - 00226388

DUTRON POLYMERS LIMITED

Reg. Office : "DUTRON HOUSE" Nr. Mithakali Underbridge, Navrangpura, Ahmedabad - 380 009


CIN - L25209GJ1981PLC004786

CASHFLOW STATEMENT AS ON 31-03-2026

	Particulars	As at 31-03-2026	As at 31-03-2025
A	CASH FLOW FROM OPERATING ACTIVITIES		
	Net Profit before tax and extraordinary items	350.89	354.33
1	Adjustment for :		
	Depreciation	93.42	113.83
	Extra ordinary Items	-	-
	Loss/(profit) on Sale of Asset	-0.52	-4.50
	Other	3.83	25.67
		96.73	135.00
	Operating Profit before working capital changes		
	Adjustment for :		
	Inventories	-695.04	-93.11
	Trade and other Receivables	308.09	39.23
	Other Financial Assets (Current)	-124.49	-120.17
	Trade Payables	62.64	324.32
	Other Financial Liabilities (Current)	-13.96	3.14
		-462.76	153.41
	Cash Generated from Operations	-15.14	642.74
	Less: Direct Taxes Paid	-84.72	-108.92
	Net Cash Inflow From Operating Activities	-99.86	533.82
B	CASH FLOW FROM INVESTING ACTIVITIES		
	Purchase of Property, Plant & Equipments	-64.28	-103.02
	Investment Income	44.80	32.47
	Sale of Property, Plant & Equipments	2.64	4.50
	Net Cash Outflow from Investing Activities	-16.84	-66.05
C	CASH FLOW FROM FINANCING ACTIVITIES		
	Borrowing (Non-Current Financial Liabilities)	-113.05	-149.52
	Loans (Non-Current Financial Assets)	5.64	-3.86
	Interest Expenses	-48.63	-58.15
	Dividend Paid	-90.00	-
	Net Cash Outflow from Financing Activities	-246.04	-211.53
D	Net Inflow of Cash & Cash Equivalents(A+B+C)	(362.74)	256.24
	Cash & Cash Equivalents as at 01.04.2025 (Opening Bal.)	322.70	66.46
	Cash & Cash Equivalents as at 31.03.2026 (Closing Bal.)	-40.04	322.70

Place: Ahmedabad
Date: 12-05-2026

For, DUTRON POLYMERS LIMITED


 Rasesh Patel
 Managing Director
 DIN - 00226388

