

## DUTRON POLYMERS LIMITED

Reg. Office: "DUTRON HOUSE" Nr. Mithakhali Underbridge, Navrangpura, Ahmedabad - 380 009

### UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2021

PART -1		(₹ In lakhs)					
	PARTICULARS	3 Months Ended			6 Months Ended		Previous Accounting
							Year Ended
		30-09-2021	30-06-2021	30-09-2020	30-09-2021	30-09-2020	31-03-2021
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
	<b>Particulars</b>						
I	Revenue from operations	2,636.61	2,876.37	2,303.39	5,512.98	4,046.11	9,438.45
II	Other Income	4.46	12.32	4.45	16.78	9.67	43.30
III	<b>Total Income (I+II)</b>	<b>2,641.07</b>	<b>2,888.69</b>	<b>2,307.84</b>	<b>5,529.76</b>	<b>4,055.78</b>	<b>9,481.75</b>
IV	<b>Expenses</b>						
	Cost of material consumed	2,288.82	2,395.98	2,036.38	4,684.80	3,495.02	7,529.36
	Purchase of stock in trade	-	-	-	-	-	-
	Changes in inventories of finished goods, wip and Stock in trade	39.64	147.18	(76.31)	186.82	(36.05)	346.17
	Employee benefit Expenses	151.11	139.25	157.11	290.36	293.40	600.42
	Finance Cost	22.96	27.38	34.13	50.34	71.54	145.48
	Depreciation & amortisation expenses	28.96	28.39	27.74	57.35	54.54	112.40
	Other expenses	23.87	14.70	15.00	38.57	27.62	449.26
	<b>Total Expenses (IV)</b>	<b>2,555.36</b>	<b>2,752.88</b>	<b>2,194.06</b>	<b>5,308.24</b>	<b>3,906.07</b>	<b>9,183.09</b>
	<b>profit or Loss before exceptional items and tax (III-IV)</b>	<b>85.71</b>	<b>135.81</b>	<b>113.78</b>	<b>221.52</b>	<b>149.71</b>	<b>298.66</b>
VI	Exceptional Items	-	-	-	-	-	-
VII	<b>Profit or Loss before tax (V-VI)</b>	<b>85.71</b>	<b>135.81</b>	<b>113.78</b>	<b>221.52</b>	<b>149.71</b>	<b>298.66</b>
VIII	<b>Tax Expense</b>						
	1. Current tax	(25.00)	(30.00)	(25.00)	(55.00)	(35.00)	(71.67)
	2. Deferred tax	-	-	-	-	-	0.71
IX	<b>Profit or Loss for the period (VII-VIII)</b>	<b>60.71</b>	<b>105.81</b>	<b>88.78</b>	<b>166.52</b>	<b>114.71</b>	<b>227.70</b>
X	<b>Other Comprehensive Income</b>						
	A (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	<b>B (i) items that will be reclassified to profit or loss</b>	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
XI	<b>Total Comprehensive Income for the period (IX+X) (Comprising Profit (Loss) and other Comprehensive Income for the period)</b>	<b>60.71</b>	<b>105.81</b>	<b>88.78</b>	<b>166.52</b>	<b>114.71</b>	<b>227.70</b>
XII	<b>Paid Up Equity Share Capital (Face Value of Rs. 10/-)</b>	<b>600.00</b>	<b>600.00</b>	<b>600.00</b>	<b>600.00</b>	<b>600.00</b>	<b>600.00</b>
	<b>Earning Per Share (EPS) (for discounted &amp; continuing operations)</b>						
	(1) Basic (in Rs.)	1.01	1.76	1.48	2.78	1.91	3.80
	(2) Diluted (in Rs.)	1.01	1.76	1.48	2.78	1.91	3.80

**Notes:**

1. The above Financial Results which are published in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements), Regulations, 2015 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on November 1, 2021. The Financial Results are in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act 2013 ("Act"), read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 (including any amendment(s) / modification(s) / re-enactment(s) thereto). The Financial Results have been subjected to audit by the Statutory Auditors of the Company, who have issued an unqualified opinion thereon.

2. The Company operates in only one business segment.

3. Previous period's figures have been regrouped/rearranged to make them comparable with those of current period.

For, DUTRON POLYMERS LIMITED

  
S. B. PATEL  
CHAIRMAN

Place: Ahmedabad  
Date: 01-11-2021



**DUTRON POLYMERS LIMITED**  
**BALANCE SHEET AS AT 30th SEPTEMBER 2020**

₹ In Lacs

SR. NO.	PARTICULARS	UNAUDITED AS ON 30-09-2021	AUDITED AS ON 31-03-2021
<b>A</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-Current Assets</b>		
	(a) Plant, Property & Equipments	844.87	865.87
	(b) Capital Work-In-Progress	-	-
	(c) Intangible Assets	-	-
	(d) Financial Assets		
	(i) Investments	-	-
	(ii) Loans	70.37	66.95
	(iii) Other Financial Assets	331.58	268.14
	(e) Non-Current Tax Assets (Net)	-	-
	(f) Other Non-Current Assets	-	-
		1,246.82	1,200.96
<b>2</b>	<b>Current Assets</b>		
	(a) Inventories	961.35	1,263.70
	(b) Financial Assets		
	(i) Investments	-	-
	(ii) Trade Receivables	1,405.44	1,171.82
	(iii) Cash & Cash Equivalents	66.56	300.32
	(iv) Bank Balances other than (iii) above	-	-
	(v) Loans	-	-
	(vi) Other Financial Assets	48.72	(3.63)
	(c) Other Current Assets	-	-
		2,482.07	2,732.21
	<b>Total Assets</b>	<b>3,728.89</b>	<b>3,933.17</b>
<b>B</b>	<b>EQUITY &amp; LIABILITIES</b>		
<b>1</b>	<b>Equity</b>		
	(a) Equity Share Capital	600.00	600.00
	(b) Other Equity	1,664.14	1,497.29
	<b>Total Equity</b>	<b>2,264.14</b>	<b>2,097.29</b>
<b>2</b>	<b>Non-Current Liabilities</b>		
	(a) Financial Liabilities		
	(i) Borrowings	755.33	1,325.33
	(ii) Other Financial Liabilities	45.25	45.25
	(b) Provisions	109.51	105.17
	(c) Deferred Tax Liabilities (Net)	44.79	44.79
	(d) Other Non-Current Liabilities	-	-
		954.88	1,520.54

<b>3 Current Liabilities</b>		
(a) Financial Liabilities		
(i) Borrowings	50.95	-
(ii) Trade Payables		
- Total Outstanding Dues of MSME Creditors	-	-
- Total Outstanding Dues of other than MSME Creditors	123.60	104.49
(iii) Other Financial Liabilities	56.01	63.83
(b) Provisions	211.75	121.76
(c) Other Current Tax Liabilities (Net)	67.56	25.26
(d) Other Current Liabilities	-	-
	509.87	315.34
<b>Total Liabilities</b>	<b>1,464.75</b>	<b>1,835.88</b>
<b>Total Equity &amp; Liabilities</b>	<b>3,728.89</b>	<b>3,933.17</b>

For, DUTRON POLYMERS LIMITED

*S. Patel*

S. B. Patel  
CHAIRMAN

Place: Ahmedabad

Date: 01-11-2021



**DUTRON POLYMERS LIMITED**  
**CASH FLOW STATEMENT FOR THE HALF-YEAR ENDED 30th SEPTEMBER 2021**

		( in Lakhs)	
	PARTICULARS	UNAUDITED AS AT 30-09-2021	AUDITED AS AT 31-03-2021
<b>A.</b>	<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
	Net Profit before tax and extraordinary items	221.52	298.99
	Adjustment for :		
	Depreciation	57.35	112.41
	Extra ordinary Items	-	17.88
	Loss/(profit) on Sale of Asset	-	-
		57.35	130.29
		278.87	429.28
	Operating Profit before working capital changes		
	Adjustment for :		
	Inventories	302.35	175.32
	Trade and other Receivables	(233.62)	(149.24)
	Other Financial Assets (Current)	(52.35)	97.38
	Trade Payables (Other than MSME)	19.11	(32.29)
	Other Financial Liabilities (Current)	(7.82)	41.72
	Current Tax Liabilities	42.30	25.46
	Borrowings (Current Financial Liabilities)	50.95	(74.43)
	Provisions (Current Liabilities)	61.99	36.77
	Other Current Liabilities	-	-
		182.91	120.69
	<b>Cash Generated from Operations</b>	461.78	549.97
	Less: Direct Taxes Paid	(27.00)	(63.77)
	<b>Net Cash Inflow From Operating Activities</b>	434.78	486.20
<b>B.</b>	<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
	Purchase of Property, Plant & Equipments	(36.36)	(81.76)
	Sale of Property, Plant & Equipments	-	-
	<b>Net Cash Outflow from Investing Activities</b>	(36.36)	(81.76)
<b>C.</b>	<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
	Borrowing (Non-Current Financial Liabilities)	(570.00)	(52.15)
	Loans (Non-Current Financial Assets)	(3.42)	(4.25)
	Provisions (Non-Current Liabilities)	4.34	(1.88)
	Other Financial Liabilities (Non-Current)	-	(1.25)
	Other Financial Assets (Non-Current)	(63.44)	(19.33)
	Dividend Paid	-	(72.00)
	<b>Net Cash Outflow from Financing Activities</b>	(632.52)	(150.86)
	<b>Net Inflow of Cash &amp; Cash Equivalents(A+B+C)</b>	(234.10)	253.58
	Cash & Cash Equivalents as at 01.04.2021 (Op. Bal.)	300.32	46.74
	Cash & Cash Equivalents as at 30.09.2021 (Clo. Bal.)	66.56	300.32

**Notes:**

1 This Cashflow forms part of the Unaudited Financial Statements ending as on 30th September, 2021

**For, DUTRON POLYMERS LIMITED**

*S. B. Patel*

Place: Ahmedabad  
Date: 01-11-2021

**S. B. Patel**  
**CHAIRMAN**